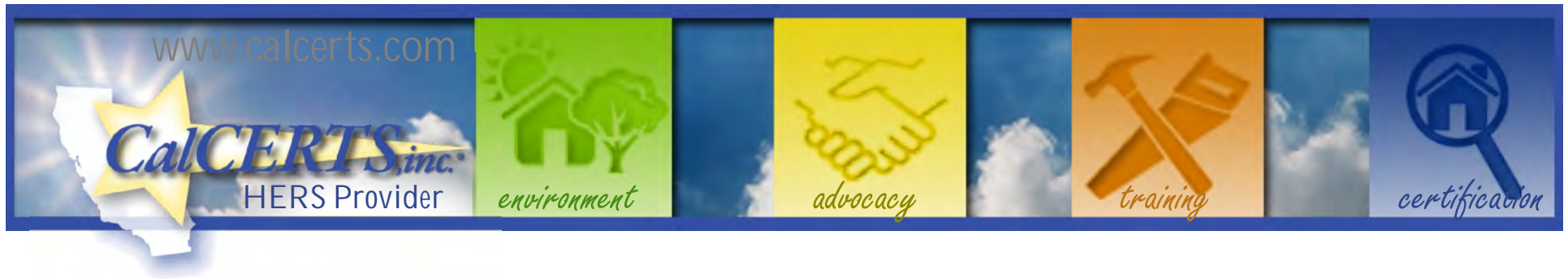
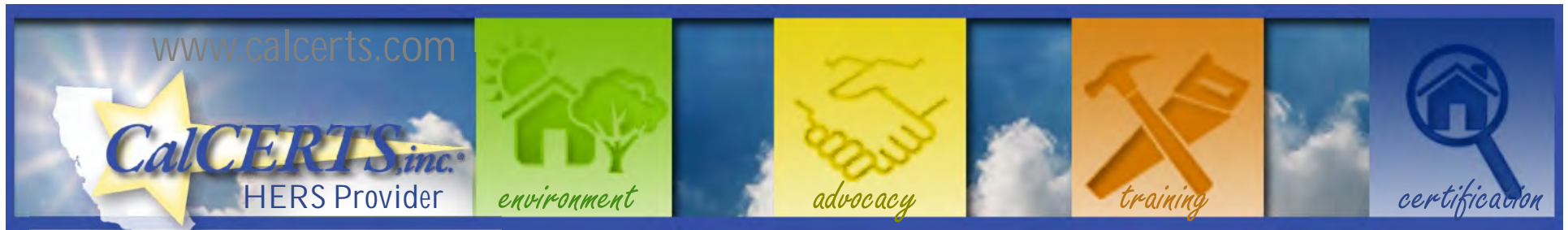


# The CalCERTS Registry



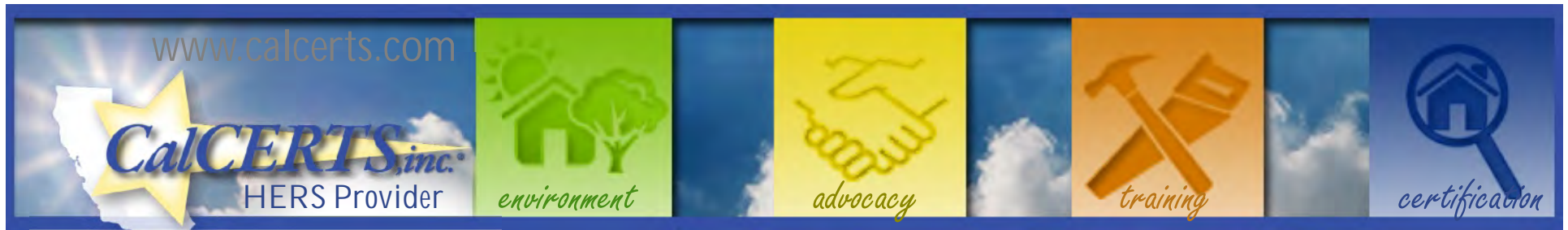
# CalCERTS Is A HERS Provider

- Approved by CEC
- Regulated By California Code of Regulations
  - Title 20, Chapter 4, Article 8, Sections 1670-1675
- Trains Raters And Others
- Provides Quality Assurance
- Maintains A Registry



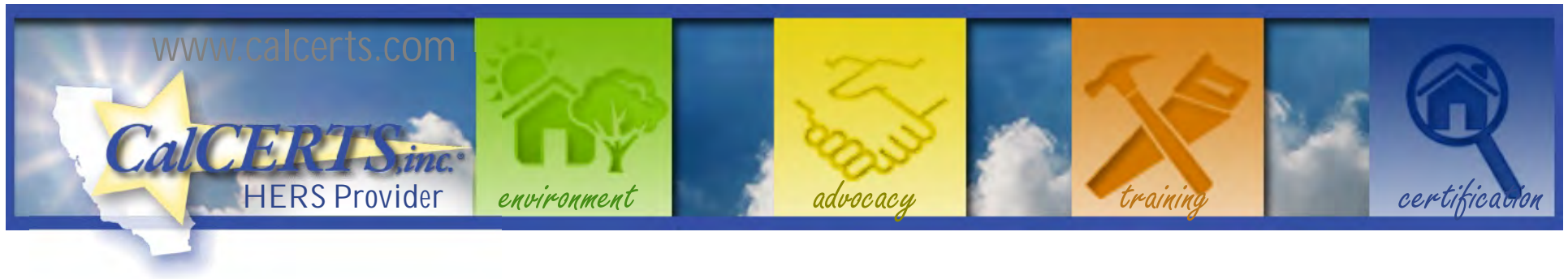
# Why HERS Providers Have Registries

- CEC Says So (Title 20, etc.)
- Record Data Regarding Homes Rated
- Provide Information To Various Entities
- Determine Quality Assurance Requirements
- Keep Lists of Certified/Decertified Practitioners



# Type of Data Recorded

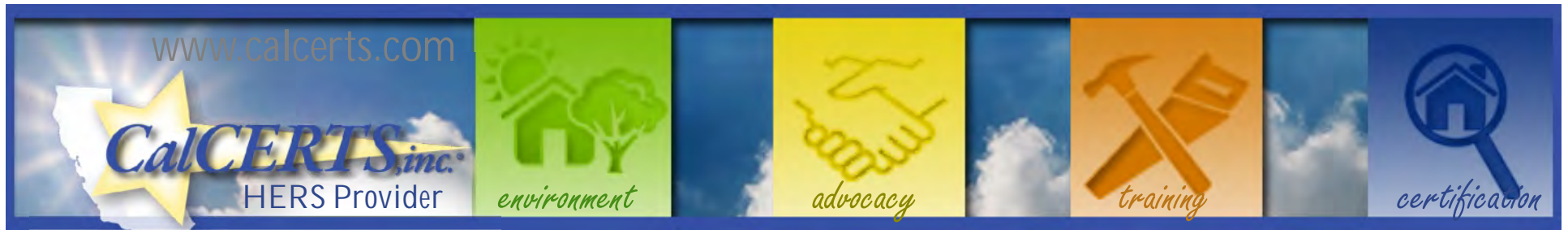
- Everything In A Compliance Document
- Installation Certificates
- If Home Was Inspected/Rated
- What Were Results



# Characteristics Of A Registry

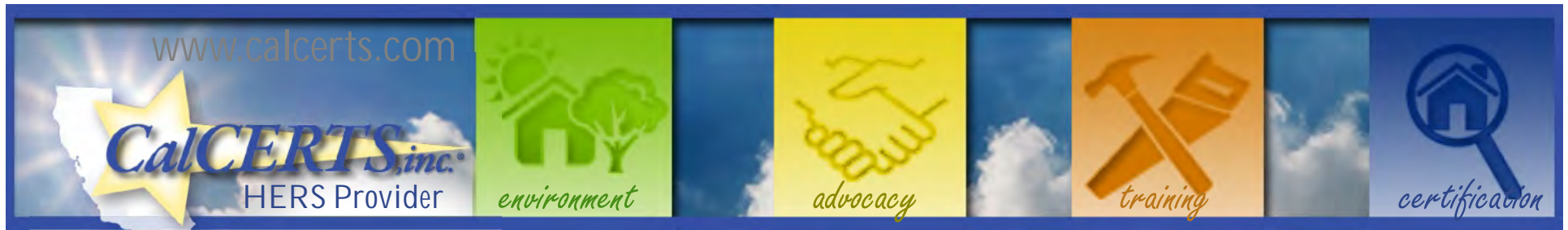
➤ According To Title 20, A Registry Must Be:

- Able To Transmit Data Electronically
- Be Part Of An Approved Provider's System
- Be Incredibly Difficult To Use



# Overall Goal Of The Registry

- Brings All The Components Of The Rating Process Into One Accessible Database



# CalCERTS Registry Basic Structure

- “Project”
- “Plan” (Unique Energy Features)
- “Owner” Of Project
- “Rater”
- “Features”
- Test Results





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## Welcome to CalCERTS

If you are a Current/Returning CalCERTS HERS rater, user or business associate and already have a login and password then proceed to login (to the right top of screen).

If you are New to CalCERTS and are seeking further information, please be sure to read [About Us](#), to get an overview of our expertise and services. Get all of the latest information you need by following the links below.

Access to our online registry data base is restricted to CalCERTS raters, users and other business affiliates.

Please [contact us via email](#) regarding questions or comments about the website.

Current Raters & Users Log in Here:
Login <input type="text"/>
Password <input type="password"/>
<input type="button" value="login"/>
Forgot Login or Password? <a href="#">Click Here</a>

### HERS Rater Information

- [HERS Rater Login - Already Certified](#)
- [HERS Support - Current User](#)
- [HERS Rater - How to Get Certified?](#)
- [HERS Rater - How to Locate One?](#)

### Solar Information

- [Solar Rater Login - Already Certified](#)
- [Solar Support - Current User](#)
- [Solar Rater - How to Get Certified?](#)
- [Solar Rater - How to Locate One?](#)

### Homeowner/Consumer Information

- [Locate a Certified HERS Rater](#)
- [Homeowner/Consumer Information](#)

### Builders/HVAC Contractors Information

- [Locate a Certified HERS Rater](#)
- [Builders/HVAC Contractors Information](#)

**Building Departments**  
[[Click Here](#)] to  
Check Status of CF-4R

**New for 2010**  
**Energy Consultants**  
can register  
themselves and their  
CF-1R for  
Compliance with  
CalCERTS!

**Field Testing**  
[[Click Here](#)] to enter  
your Field Test  
Results

**CalCERTS, Inc**  
**is approved for**  
**2008 Building**  
**Energy**  
**Standards**  
[[Read Full Article](#)]  
CEC 2008 Standards  
Forms





Home

\*\*\* ALERT \*\*\*

About Us

If you are a **BUILDER, HERS Rater or Building Department** DO NOT USE THIS FORM!!!! Please contact CalCERTS directly (at 916-985-3400) to create an account.

Training

If you are a Title 24 Consultant needing to REGISTER CF-IRs, this page is for you!

Rater Directory

Welcome and THANK YOU for choosing CalCERTS to register your CF-IRs for the California Energy Commission.

Forms

Membership Benefits

We hope your experience on this site is productive and as fluid as possible while staying in line with the rules and regulations of the CEC.

Events

Industry Partners

Please complete the information below to set up your CalCERTS Energy Consultant Account.

News

**STEP ONE** Company Information

<b>Your Company Name:</b>	<input type="text" value="Joe Consultant"/>	*
<b>Company Address:</b>	<input type="text" value="1234 Main Street"/>	*
<b>City/State/Zip:</b>	<input type="text" value="Sacramento"/> <input type="text" value="CA"/> <input type="text" value="95813"/>	*
<b>Phone:</b>	<input type="text" value="(123) 456-7890"/>	*
<b>Fax:</b>	<input type="text"/>	
<b>Company E-Mail:</b>	<input type="text" value="markw@sierrabuildingscience.com"/>	*
<b>How many users need access?:</b>	<input type="text" value="1"/>	

[NEXT](#)

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Fax: 916-985-3207 E-Mail: [info@calcerts.com](mailto:info@calcerts.com)



Home	<b>STEP TWO User Information</b>	
About Us	<b>Your Company Name:</b> Joe Consultant	
Training	<b>User 1 First Name:</b> Joe *	
Rater Directory	<b>Last Name:</b> Consultant *	
Forms	<b>E-Mail:</b> markw@sierrabuildingscience.com * ?	
Membership Benefits	<input type="button" value="BACK"/>	<input type="button" value="NEXT"/>
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Industry Partners		
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Fax: 916-985-3402, E-Mail: [info@calcerts.com](mailto:info@calcerts.com)





Home	<b>STEP THREE FINAL CONFIRMATION</b>	
About Us	<b>Your Company Info:</b> Joe Consultant 1234 Main Street Sacramento, CA 95813	
Training	(123) 456-7890	
Rater Directory	markw@sierrabuildingscience.com	
Forms		
Membership Benefits	<b>User 1:</b> Joe Consultant	
Events	markw@sierrabuildingscience.com	
Industry Partners		
News		

[BACK](#)[REGISTER](#)

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<a href="#">Home</a>	THANK YOU for choosing CalCERTS to register your CE-IRs for the California Energy Commission.
<a href="#">About Us</a>	An e-mail has been sent out to all of the users you requested to be added. Any one of them can activate your company, so please check your e-mail account.
<a href="#">Training</a>	
<a href="#">Rater Directory</a>	If, by chance, you did not receive an e-mail, check your SPAM mail box and be sure to add calcerts.com to your "safe sender" list.
<a href="#">Forms</a>	
<a href="#">Membership Benefits</a>	If you still can not find the e-mail, contact our office directly at 916-985-3400 and ask them to activate ID 1215.
<a href="#">Events</a>	
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Fax: 916-985-3402, E-Mail: [info@calcerts.com](mailto:info@calcerts.com)



**From:** info@calcerts.com  
**Subject:** CalCERTS Request to Self Register Joe Consultant  
**Date:** May 6, 2010 11:50:47 AM PDT  
**To:** markw@sierrabuildingscience.com

Your registration is almost complete!

Please click on the link below to active your membership. If the link does not work, simply copy and paste it into any browser.

[https://www.calcerts.com/clm/energyconsult/selfregister\\_proc.cfm?process=Activate&user\\_id=2141&pwd=B2M3J4](https://www.calcerts.com/clm/energyconsult/selfregister_proc.cfm?process=Activate&user_id=2141&pwd=B2M3J4)

**Login Credentials:**

Login: JConsu

Password: B2M3J4

**Note:** You can change your login or password any time you are logged in. Once you are logged in, click on the "My Info" link on the menu on the left. You can change your password there.





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THANK YOU for choosing CalCERTS to register your CF-1Rs for the California Energy Commission.

Your Activation Process is complete! Please login to our website with the credentials you recieved in the e-mail.

<b>Current Raters &amp; Users</b>
<b>Log In Here:</b>
<b>Login</b>
<input type="text" value="JConsu"/>
<b>Password</b>
<input type="password" value="*****"/>
<input type="button" value="Login"/>
Forgot Login or Password?
<a href="#">Click Here</a>

**Note:** You can change your login or password any time you are logged in. Once you are logged in, click on the "My Info" link on the menu on the left. You can change your password there.

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Welcome Joe Consultant,



From this page you have access to all the areas of the CalCERTS™ Registry to which your membership subscription and security level entitles you.

Whenever you don't know what an icon or button means, just move your mouse over it, and a short description will pop up to help you. NOTE: All the icons and buttons are CONTEXT sensitive, so they respond based on what page you are on, and what you are trying to do.

### **NEED TO UPLOAD A CF-1R TO REGISTER WITH CEC? [Help](#)**

[\[Click Here\]](#) to work with your CF-1Rs that need registration numbers.

### **Step-By-Step Help Files**

- How to create a Residential Alteration (change-out) (2005 Standards) project (2.64 MB PDF) 
- How to create a Residential New Construction (Single Residence Only) (2005 Standards) project (2.26 MB PDF) 

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## BUILDERS:

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Search:

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Master List	Your List
<div>159 Sycamore LTD PSP 4th Street Equities A.D. Seeno Construction A.J. Khinda Aaron Cluck Able Palacio Above and Beyond Construction AC Plus Ace Construction Adair Construction Advanced Building Construction Advanced Heating &amp; Air Advanced Home Investments, Inc. Advantage Heating &amp; Air Advent Company</div> <div><input type="button" value="ADD Selected To My List"/></div>	<div></div> <div><input type="button" value="REMOVE Selected from My List"/></div>

To add Builders to "Your List", simply click on the Builder from the list on the LEFT and click the "ADD" button.

**Note:** If you do not see your builder on our list, it means that we have yet to conduct business with that builder, please contact our office at 916-985-3400 and request a Builder be Added.

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## BUILDERS:

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Master List	Your List
159 Sycamore LTD PSP 4th Street Equities A.D. Seeno Construction A.J. Khinda Aaron Cluck Able Palacio Advanced Heating & Air Advanced Home Investments, Inc. Advantage Heating & Air Advent Company Affinity Construction Affirmed Housing Affordable Housing Associates AHSU, LLC Air Zone HVAC	Above and Beyond Construction AC Plus Ace Construction Adair Construction Advanced Building Construction
<input type="button" value="ADD Selected To My List"/>	<input type="button" value="REMOVE Selected from My List"/>

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CalCERTS - Projects

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https://www.calcerts.com/projects.cfm

↻ 🔍 Google

📖 📱 Apple Yahoo! Google Maps YouTube Wikipedia News (301) Popular



Joe Consultant Logged In

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**New Construction - Residential:**

Firm: Joe Consultant

Project Status: Active Only

Filter By Builder: All Builders

Text Filter:

Filter By Rater: All Raters

Clear Apply Filter

Name	Type	Builder	City/State	Company
------	------	---------	------------	---------

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Joe Consultant



Joe Consultant Logged In

## New Project

Please select the **TYPE** of Project you wish to create:

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If you are creating a project with multiple addresses or a multi-family unit: [\[CLICK HERE\]](#)

If you are creating a project for ONE address ONLY (and NOT multi-family): [\[CLICK HERE\]](#)

### **NEW! 2008 Standards - New Construction**

If you are creating a project with multiple addresses or a multi-family unit: [\[CLICK HERE\]](#)

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Joe Consultant Logged In

## New Project

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<b>Year Standards:</b>	2008
<b>Builder:</b>	Builder Two *
<b>Builder Contact Name:</b>	
<b>Builder Contact Phone:</b>	
<b>Project Name:</b>	Marks Haciendas *
<b>Building Department:</b>	Sacramento (County) * <i>Is required for certificates to be issued.</i>
<b>Default Utility:</b>	Gas: PG & E * Electricity: SMUD * Is this Project participating in a Utilities Rebate Program? No * Application Number: Year:
<b>Project Type:</b>	(SF) Single Family *
<b>Project Location or Mailing Address:</b>	
<b>City/Zip:</b>	Sacramento 95813 [Lookup Zip]
<b>Project Superintendent &amp; Contact Phone Number:</b>	
	<i>*Note that this info is required BEFORE any Certificate can be issued.</i>
<b>Status:</b>	Active

\* = Required

[Add Project](#)

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**CF-1R Plans for Marks Haciendas (2008 Standards):**

Joe Consultant Logged In



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**\*\*\*ALERT\*\*\***

No Plans have been uploaded. To upload a NEW plan file, click on this icon.

**Preview Upload File:**

If you are having trouble uploading a plan, you can try and preview upload the file here. Note that uploading it with this method will NOT store it on our server. This is a simple tool to verify your upload Energy Calculation file is valid.

File To Upload:  no file selected

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CF-1R Marks Haciendas (2008 Standards):

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Plan Name:	Plan 1 *
Utility:	Gas: PG & E Electricity: SMUD
Plan Upload Locked:	Do you want to lock the file on Upload? No
Energy Calculation File:	<input type="button" value="Choose File"/> <input type="text" value="___Micropas.ZIP"/> Use this to upload the actual .ZIP data file from your Software Provider that contains the CF-1R data.

\* = Required

[Add Plan](#)

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CF-1R Marks Haciendas (2008 Standards):

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Plan Name: Plan 1

CEC Reg #: 210-N0005584A

Utility: Gas: PG & E

Electricity: SMUD

Plan Upload Locked: Plan Upload file NOT locked.

Unlock

Energy Calculation

1 HVAC System is recorded.  
Click Here to name the Units and define their Service Area.

By checking this box, I verify that the correct number of HVAC systems have been recorded: ☐

Tested Features Used For: High EER

Select the required tests for each specific Certificate Type.

Certificate \ Test	High EER
Compliance	<input checked="" type="checkbox"/>

Do additional Energy Features need to be verified for Above Code Compliance?

No

Plan File Exists. - Dated: 2/11/2010

Uploaded By: Joe Consultant

\*\*\* ALERT \*\*\* - Builder Two has NOT signed off on this CF-1R.

PREVIEW CF-1R To preview an unofficial version of the CF-1R [Click Here]

To send this CF-1R to Builder Two for Sign-Off, click this button: Request Sign-Off

To replace the existing file upload, Click Browse and upload a new one.

Choose File no file selected Use this to upload the actual .ZIP data file from your Software Provider that contains the CF-1R data.

\* = Required

Save Changes

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E-Mail: info@calcerts.com



Joe Consultant Logged In

**CF-1R CF-1R Builder Sign-Off:**

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Please select a recipient for EACH of the selected Builders.

**Builder Two REQUEST:**

Send E-Mail	Name
<input checked="" type="checkbox"/>	Builder Two Main E-Mail
<input checked="" type="checkbox"/>	John Builder * User has same e-mail as Builder Default. Only 1 e-mail will go to this person.

**NOTE:** If a user that you need to contact IS NOT listed above with **Builder Two**, please provide us with an e-mail address and click the "Invite User" button to have them invited to join CalCERTS, Inc.

E-Mail:

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**THANK YOU!**

A request has been sent to the following builder(s) to review and sign off on this CF-1R.

**Builder Two**

Once they have been signed off, you will be notified.

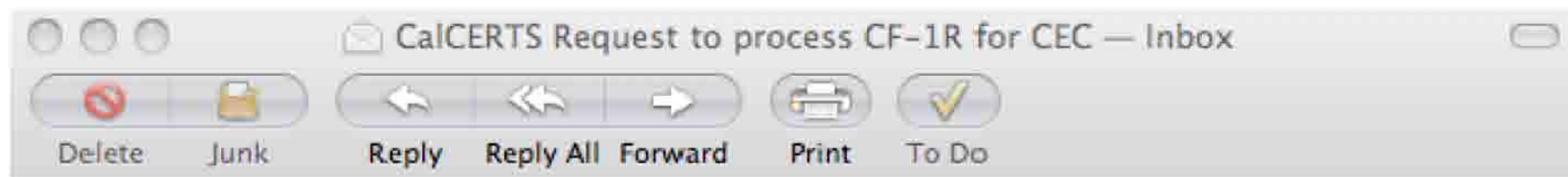
[Click Here] to return to Project CF-1R Page.

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**Joe Consultant**

**CalCERTS, Inc.**  
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(877-437-7787)  
**Fax:** 916-985-3402  
**E-Mail:** [info@calcerts.com](mailto:info@calcerts.com)





**From:** info@calcerts.com  
**Subject:** CalCERTS Request to process CF-1 R for CEC  
**Date:** May 6, 2010 12:35:32 PM PDT  
**To:** hugoschmidt@yahoo.com  
**Cc:** markw@sierrabuildingscience.com

Dear Builder Two,  
Joe Consultant from Joe Consultant needs your Sign-Off for CF-1R(s) to be registered with the CEC.

Project	Plan	CEC Reg #
Marks Haciendas	Plan 1	210-N0005584A-000000000-0000

Please log in to our website at <https://www.calcerts.com/> to view the request.





**CF-1R Plans for Marks Haciendas (2008 Standards):**

Joe Consultant Logged In



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ID	Name	File Date	Standards	Score	Rating	Has Model Test	HVAC Count	Uploaded By	Builder Sign-Off	
88197	Plan 1	2/11/2010	2008	25	14.65%	No	1	Joe Consultant	DONE	

**Preview Upload File:**

If you are having trouble uploading a plan, you can try and preview upload the file here. Note that uploading it with this method will NOT store it on our server. This is a simple tool to verify your upload Energy Calculation file is valid.

File To Upload:  no file selected

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CF1R Marks Haciendas (2008 Standards):

Joe Consultant Logged In

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Plan Name: Plan 1 \*

CEC Reg #: 210-N0005584A

Utility:

Gas: PG & E

Electricity: SMUD

Plan Upload

Plan Upload file NOT locked.

Locked:

Unlock

Energy

\*\*\* ALERT \*\*\*

Calculation

1 HVAC System is recorded.

File:

Click Here to name the Units and define their Service Area.

By checking this box, I verify that the correct number of HVAC systems have been recorded: ☐

Tested Features Used For: High EER

Select the required tests for each specific Certificate Type.

Certificate \ Test High EER

Compliance ☒

Do additional Energy Features need to be verified for Above Code Compliance?

No

Plan File Exists. - Dated: 2/11/2010

Uploaded By: Joe Consultant

Builder Two Has Approved this CF-1R.

\*\*\* ALERT \*\*\* - You must PAY for the CF-1R before we can release the Official Copy.

PREVIEW CF-1R To preview an unofficial version of the CF-1R [Click Here]

To replace the existing file upload, Click Browse and upload a new one.

Choose File no file selected

Use this to upload the actual .ZIP data file

from your Software Provider that contains the CF-1R data.

\* = Required

Save Changes

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Joe Consultant Logged In

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## CF-1R Shopping Cart



Price Per CF-1R: \$5.00

Please select the CF-1R(s) you wish to pay for.

ID	Project	Name	Uploaded By	CEC Registration	Builder	Approved By	\$
88197	Marks Haciendas	Plan 1	Joe Consultant	210-N0005584A	Builder Two	Hugo Schmidt	<input type="checkbox"/>

NEXT

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CF1R Marks Haciendas (2008 Standards):

Joe Consultant Logged In

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**Plan Name:** Plan 1 \*

CEC Reg #: 210-ND005584A

**Utility:** Gas: PG & E Electricity: SMUD

**Plan Upload Locked:** Plan Upload file NOT locked. Unlock

**Energy Calculation File:** \*\*\* ALERT \*\*\*  
1 HVAC System is recorded.  
Click Here to name the Units and define their Service Area.

By checking this box, I verify that the correct number of HVAC systems have been recorded: ☐

**Tested Features Used For:** NEW!

Select the required tests for each specific Certificate Type.

Certificate \ Test	High EER Compliance
	<input checked="" type="checkbox"/>

Do additional Energy Features need to be verified for Above Code Compliance?  
No

Plan File Exists. - Dated: 2/11/2010  
Uploaded By: Joe Consultant

**REGISTERED CF-1R AVAILABLE FOR DOWNLOAD/PRINT:** Click To Download OFFICIAL CF1R.

To replace the existing file upload, Click Browse and upload a new one.

Choose File no file selected Use this to upload the actual .ZIP data file from your Software Provider that contains the CF-1R data.

\* = Required

Save Changes

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E-Mail: info@calcerts.com






**CF-1R CF-1R's Registered (2008 Standards):**

Joe Consultant Logged In

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**\*\*\*ALERT\*\*\***

No CF-1Rs have been uploaded. To upload a NEW CF-1R file, click on this  icon.

**Preview Upload File:**

If you are having trouble uploading a plan, you can try and preview upload the file here. Note that uploading it with this method will NOT store it on our server. This is a simple tool to verify your upload Energy Calculation file is valid.

File To Upload:  no file selected

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**CF-1R CF-1R Registration (2008 Standards):**

Joe Consultant Logged In

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**Plan Name:** Plan 2

**Plan Upload Locked:** Do you want to lock the file on Upload? No

**Energy Calculation File:** Choose File Micropas.ZIP Use this to upload the actual .ZIP data file from your Software Provider that contains the CF-1R data.

\* = Required

Add Plan

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**CF-1R CF-1R Registration (2008 Standards):**

Joe Consultant Logged In

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- My Installers
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- Raters
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- User Admin
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**Plan Name:** Plan 2

**Plan Upload Locked:** Plan Upload file NOT locked.

Unlock

**Energy Calculation File:**

**Tested Features that Require HERS Verification:**

- High EER

Plan File Exists. - Dated: 5/6/2010

Uploaded By: Joe Consultant

**PREVIEW CF-1R** To preview an unofficial version of the CF-1R [\[Click Here\]](#)

**\*\*\* ALERT \*\*\*** - A builder has NOT signed off on this CF-1R.

To add to your list of Builders [\[Click Here\]](#)

Please select a builder from the list below to sign off on this CF-1R.

---Select Builder From List---

[Request Sign-Off](#)

To replace the existing file upload, Click Browse and upload a new one.

Choose File no file selected

Use this to upload the actual .ZIP data file from your Software Provider that contains the CF-1R data.

\* = Required

[Save Changes](#)

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CF-1R CF-1R Registration (2008 Standards):

Joe Consultant Logged In

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- User: Admin
- My Signature Agreements
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Plan Name: Plan 2 \*

Plan Upload Locked: Plan Upload file NOT locked.  
Unlock

Energy Calculation  
File: Tested Features that Require HERS Verification:  
- High EER

Plan File Exists. - Dated: 5/6/2010  
Uploaded By: Joe Consultant

**PREVIEW CF-1R** To preview an unofficial version of the CF-1R [\[Click Here\]](#)

**\*\*\* ALERT \*\*\*** - A builder has NOT signed off on this CF-1R.

To add to your list of Builders [\[Click Here\]](#)

Please select a builder from the list below to sign off on this CF-1R.

Builder Two [Request Sign-Off](#)

To replace the existing file upload, Click Browse and upload a new one.

Choose File no file selected Use this to upload the actual .ZIP data file from your Software Provider that contains the CF-1R data.

\* = Required

[Save Changes](#)

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**CF-1R CF-1R Builder Sign-Off:**

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Please select a recipient for EACH of the selected Builders.

**Builder Two REQUEST:**

Send E-Mail	Name
<input checked="" type="checkbox"/>	Builder Two Main E-Mail
<input checked="" type="checkbox"/>	John Builder * User has same e-mail as Builder Default. Only 1 e-mail will go to this person.

**NOTE:** If a user that you need to contact IS NOT listed above with **Builder Two**, please provide us with an e-mail address and click the "Invite User" button to have them invited to join CalCERTS, Inc.

E-Mail:

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Joe Consultant Logged In

**CF-1R CF-1R's Registered (2008 Standards):**

Filters Builder:  Status:  Text:

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ID	Name	Uploaded By	CEC Registration	Builder	Status	Request Sign-Off
88198	Plan 2	Joe Consultant	210-N0005585A	Builder Two	Pending Builder Acceptance	

**Preview Upload File:**

If you are having trouble uploading a plan, you can try and preview upload the file here. Note that uploading it with this method will NOT store it on our server. This is a simple tool to verify your upload Energy Calculation file is valid.

File To Upload:  no file selected

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